

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

March 23, 1999

REGISTRATION NO.: 23720                      BOOK: 85                      PAGE: 202  
BONDS ISSUED BY: Sunrise R-IX School District  
AMOUNT OF ISSUE: \$740,000.00                      COUNTY: of Jefferson  
DATE OF ISSUE: March 24, 1999                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding in advance of their maturity \$970,000 of the District's  
General Obligation Bonds, Series 1997

Rate of Interest	Amount	Maturity
3.750%	\$ 50,000.00	03/01/2001
3.850%	50,000.00	03/01/2002
3.950%	100,000.00	03/01/2003
4.000%	100,000.00	03/01/2004
4.050%	125,000.00	03/01/2005
4.150%	125,000.00	03/01/2006
4.200%	125,000.00	03/01/2007
4.250%	65,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on or after March 1, 2005 may be called for redemption and payment on March 1, 2004 in whole at any time or in part on any interest payment date

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Co., St. Louis, Missouri

PURCHASE PRICE: \$726,996.28

INTEREST RATE: 4.4500%

ASSESSED VALUATION FOR: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable